

Fundamental Equity Analyst | Healthcare

Job Location: Remote

Experience: 0-2 years

Description:

- This is an opportunity to work in a German-based asset management company with an AUM of \$300+ mn, which invests across most asset classes and sectors globally.
- The role involves working in collaboration with a Team of Equity Analysts to support all aspects of the management of equity portfolios.
- Preparing and updating screeners, financial modelling, forecasting, sector databases, finding themes and trends across sectors and working on initial-level investment notes.
- Liaising with internal stakeholders, Senior Analysts and the Portfolio Manager, maintaining clear communication of work, and willingness to take on additional tasks.

Responsibilities:

- Tracking dedicated sub-sectors and stocks assigned by senior analyst, updating the Equity Research Team and the Portfolio Manager with news and events.
- Supporting the analysts on various tasks, varying from data gathering, populating data in financial models, preparing sections of reports, and deep-dive secondary research to populate industry/company presentations.
- Building and updating industry domain knowledge about portfolio companies Industry Analysis.
- Prepare initial research reports on different stocks.
- Attend conference calls and write quarterly reports.
- Maintaining a task list of ongoing/pending tasks regularly, and finalizing task priorities with the analysts
- Regularly communicating with the Equity Research Team and the Portfolio Manager on project updates and being up-to-date with (sub-)sector happenings
- Build and maintain company and industry models, financial and value screens.
- Monitor the latest news/developments on the underlying stocks in the portfolio and evaluate the impacts on the stocks using qualitative and quantitative methods. Also, monitor macroeconomic news.



Skills required:

- Strong financial and accounting concepts
- Critical skillset required of the Analyst is to successfully identify, assess, and communicate investment ideas to the Equity Research Team and the Portfolio Manager.
- Strong team player and willingness to take on challenges

Academic Qualification – Certifications:

- Candidate should have at least one of the following educational qualifications:
 - Chartered Accountant
 - Pursuing CFA
 - Demonstrable passion for Equity Research/Investing.
- Candidates with prior internship experience are preferred. Freshers are welcome too.
- Candidates should be able to work hard, absorb and synthesize new information quickly.
- The candidate should possess analytical skills, including the ability to organize and synthesize data to reach conclusions.
- Microsoft Office skills (Excel, Word) are a must.
- The job requires excellent verbal, written and communication skills, along with strong organizational skills and the ability to work well in an international team environment.

For a short overview of our firm, please look at our website. Please address your full application via Mail to **Mr. Priyank Sanghani** | Sanghani@lacuna.de.

